

PURCHASE APPLICATION FORM

OFFER FOR SALE BY THE NATIONAL GAS COMPANY OF TRINIDAD AND TOBAGO LIMITED (NGC) OF 40,248,000 Class B Shares in TRINIDAD AND TOBAGO NGL LIMITED at a price of TT\$21.00 per share

(TO BE COMPLETED IN BLOCK LETTERS)

BROKER NAME

[Empty box for Broker Name]

TTCD DEPEND ACCOUNT NUMBER

[Empty boxes for TTCD Depend Account Number]

JOINTLY HELD (Y/N)

[Empty box for Jointly Held]

TO BE COMPLETED BY COMPANY / NOMINEE / INSTITUTION APPLICANT

COMPANY/INSTITUTION OR NOMINEE AND RELATED COMPANY:

[Empty box for Company Name]

DATE OF INCORPORATION:

[Boxes for Date of Incorporation]

REGISTRATION NUMBER:

[Empty box for Registration Number]

TO BE COMPLETED BY INDIVIDUAL APPLICANTS / UNDERLYING NOMINEE HOLDER

PRIMARY ACCOUNT HOLDER # 1

[Title, First Name, Middle Name, Last Name boxes]

DATE OF BIRTH:

[Boxes for Date of Birth]

ID TYPE:

[ID Type selection boxes]

CONTACT INFORMATION:

TELEPHONE #

E-MAIL ADDRESS:

JOINT ACCOUNT HOLDER # 1

[Title, First Name, Middle Name, Last Name boxes]

ID TYPE:

[ID Type selection boxes]

TELEPHONE #

E-MAIL ADDRESS:

JOINT ACCOUNT HOLDER # 2

[Title, First Name, Middle Name, Last Name boxes]

ID TYPE:

[ID Type selection boxes]

TELEPHONE #

E-MAIL ADDRESS:

JOINT ACCOUNT HOLDER # 3

[Title, First Name, Middle Name, Last Name boxes]

ID TYPE:

[ID Type selection boxes]

TELEPHONE #

E-MAIL ADDRESS:

APPLICATION DETAILS

INVESTOR TYPE:

[Investor Type selection box]

(Insert the number as outlined in part (I) in the Terms & Conditions on the reverse of this page)

NUMBER OF SHARES:

[Empty box for Number of Shares]

CONSIDERATION:

[TT\$ Consideration box]

CHEQUE #

[Empty box for Cheque Number]

Cheques must be made to "RSL-NGL APO" for the exact amount payable and must be drawn in the same name as the applicant or by order of the applicant.

REMITTANCE DETAILS (will be used for refunds where applicable)

NOTE: CURRENCY OF THE ACCOUNT FOR REMITTANCE MUST BE IN TT DOLLARS

NAME ON ACCOUNT:

[Empty box for Name on Account]

BANK:

[Empty box for Bank]

ACCOUNT NUMBER:

[Empty box for Account Number]

BRANCH:

[Empty box for Branch]

ACCOUNT TYPE:

CHEQUING/ CURRENT

[Empty box for Current]

SAVINGS

[Empty box for Savings]

Disclaimer: The Lead Stockbroker will not be held responsible for incorrect/incomplete/invalid banking instructions submitted.

I/We agree: (1) that the information stated above is true and correct and (2) to the terms & conditions on the reverse of this page.

I/We declare that I/We are not under 18 years of age on the date of application.

I/We declare that I/We have read the Prospectus and will not rely on any other information or representation outside the Prospectus. No person responsible for the Prospectus or any part of it will have any liability for any such other information or representation.

Applicants should retain a copy of the Prospectus and of the Purchase Application Form for your records.

SIGNATURES/AUTHORIZATION - COMPANY/NOMINEE/INSTITUTION APPLICANT

DIRECTOR

SECRETARY

COMPANY STAMP

SIGNATORY

DATE & TIME

SIGNATURES/AUTHORIZATION - INDIVIDUAL APPLICANTS

PRIMARY ACCOUNT HOLDER # 1

JOINT ACCOUNT HOLDER # 1

DATE AND TIME

JOINT ACCOUNT HOLDER # 2

JOINT ACCOUNT HOLDER # 3

OFFER CLOSES ON 28 JUNE 2017 AT 4 PM

BROKER / DISTRIBUTOR SIGNATURE

DATE & TIME

BROKER / DISTRIBUTOR STAMP

Investor Copy

PURCHASE APPLICATION FORM (Continued)

TERMS AND CONDITIONS

- a. I/We agree that this application made by way of submitting a Purchase Application Form shall not be binding on me/us if I/We provide written notice to the Lead Stockbroker or any authorized stockbroker, within two business days after submission of this application that I/We intend to withdraw my/our application. This written notice should be addressed and delivered to the Lead Stockbroker or any authorized stockbroker.
- b. I/We apply for the Securities Offered as indicated in this form (or such lesser number of Securities Offered as may be allotted to me/us) on the terms and conditions of the Prospectus. If the Securities Offered are allotted to me/us, I/We hereby instruct the Authorized Stockbroker to proceed with any necessary actions in order to establish a valid account, as provided overleaf, with the Trinidad and Tobago Central Depository to receive the allotted Securities.
- c. Multiple applications and suspected multiple applications may be rejected at the full and absolute discretion of NGC. Applications will be deemed to be considered multiple applications:
- (i) if the Investor's name appears on more than one application whether individually or jointly, and whether submitted directly by the Investor or through a custodian acting on his/her behalf; or
 - (ii) if the Investor is also a shareholder in a Non-Public Company, where the company is also an Investor.
- In the case of multiple applications, the first application, in date and in time, for the Investor which has been fully processed, may be accepted and all other multiple applications may be rejected at the full and absolute discretion of NGC.
- d. Subject to (a) above, I/We undertake to buy the said number of Securities Offered set out in the front of this application and shall not revoke this application.
- e. If the Investor is a Company, I/We attach or agree to provide a list of persons authorized to sign on behalf of the Investor.
- f. If the Investor is a Non-Public Company, I/We agree to submit the most recent annual return.
- g. If the Investor is a Company, other than registered insurance companies, licensed financial institutions, and companies listed on regulatory exchanges, classified in category 5 in the table in clause 1, I/We attach or agree to provide a list of registered shareholders as at the application date along with their respective date of birth or date of incorporation.
- h. I/We certify that this application is the only application for the Securities Offered under the Offer submitted by me/us; and no application for Securities Offered under the Offer is being submitted by a custodian on my/our behalf.
- i. If I am/We are completing this application as a custodian, I/We certify that:
- i. I/We hold the Securities Offered directly or indirectly as a custodian for beneficial owners;
 - ii. the beneficial owners for which I am/We are holding those Securities Offered as custodian is set out in the front of this application;
 - iii. the beneficial owner on whose behalf I am/We are submitting this application is named on the front of this form and is an investor who is qualified in one of the categories listed in (l) below, and that the beneficial owner has instructed me/us to apply for and accept, under this Offer, the number of shares set out on the front of this application;
 - iv. the beneficial owner on whose behalf I am/We are submitting this application is not making an application on his/its own as an eligible investor.
- j. I/We certify that all supporting documents (source of funds, etc.) submitted with this application are true and correct.
- k. I/We understand that the trading value of the Securities Offered is not guaranteed as they can fluctuate.
- l. If the Offer is oversubscribed, consistent with the Company's policy of promoting the widest possible participation in share ownership, priority to receive the allocation applied for up to the limits noted (as a percentage of the maximum Offer) shall be given in descending order of priority to the categories identified below:
- | | | |
|---|--|-------|
| 1 | Individual Investors | 60.0% |
| 2 | Registered Mutual Funds, including the Trinidad & Tobago Unit Trust Corporation | 10.0% |
| 3 | Registered Pension and other Trust Funds, Credit Unions and Cooperatives, and National Enterprises Limited | 15% |
| 4 | National Insurance Board of Trinidad & Tobago and other National Insurance Schemes of other countries | 10.0% |
| 5 | Other Companies | 5.0% |
- m. Applications may be rejected at the full and absolute discretion of NGC for the reasons including, but not limited to the following:
- i. If the application for purchase is incomplete;
 - ii. If it is discovered that the Investor has submitted multiple applications, such that the Investor's name appears on more than one application whether individually or jointly, and whether submitted directly by the Investor or through a custodian acting on his/her/its behalf; or the Investor is also a shareholder in a Non-Public Company, where the company is also an Investor;
 - iii. If the Investor's identity is fictitious and not supported by valid identification;
 - iv. If the Investor is not classified into one of the approved categories of investors; and
 - v. If the application for purchase, as presented, contravenes any existing law or statute.

NOTES

1. A company may execute this application either under its common seal or under the hand of a duly authorized officer, who should state his capacity, and supply a list of authorized signatories. It should insert its registered or head office address.
2. If this form is signed under power of attorney, a duly certified copy thereof, must accompany this form.
3. No certificates for registered holdings will be issued. Quarterly statements will be sent by post to the Investor's address provided that there is activity on the Trinidad and Tobago Central Depository account during the quarter. If there is no activity, a statement will be sent out annually, beginning December 2017.
4. When this Purchase Application Form is duly completed, it must be delivered to the Lead Stockbroker:

Republic Securities Limited
2nd Floor, Promenade Center
72 Independence Square
Port of Spain.
Tel: (868) 623-0435/36/38/39
Fax: (868) 623-0441
Website: <https://rsltt.com>
5. A copy of the Prospectus can be obtained at Republic Securities Limited, other stockbrokers, www.rsltt.com and www.ngl.co.tt